

Trusted Advisor Tips: 2021

2021	Date
Trusted Advisor Tips: IRS Form 4506-C Completion Changes	12/21/2021
Trusted Advisor Tips: Final Documents	12/20/2021
Trusted Advisor Tips: LendingSpace URL Change & More!	12/13/2021
Trusted Advisor Tips: Self-Employed Borrowers	11/30/2021
Trusted Advisor Tips: 3.2 URLA Expiration in LendingSpace	11/30/2021
Trusted Advisor Tips: Fannie Mae's Unavailable Condo List	11/22/2021
Trusted Advisor Tips: Validation of Parties	10/29/2021
Trusted Advisor Tips: Releasing AUS Findings	09/22/2021
Trusted Advisor Tips: Clear to Close!	09/22/2021
Trusted Advisor Tips: Power of Attorney	09/14/2021
Trusted Advisor Tips: Extended Locks for Non-Delegated Loans	08/12/2021
Trusted Advisor Tips: Fees on the Closing Disclosure	08/04/2021
Trusted Advisor Tips: Timing for VVOE for Key Loans	07/28/2021
Trusted Advisor Tips: Submitting Loans to the Underwriting Team	07/26/2021
Trusted Advisor Tips: Encouraged Internet Browsers	06/23/2021
Trusted Advisor Tips: Juneteeth - Federal Holiday	06/18/2021
Trusted Advisor Tips: Extended Locks	06/15/2021
Trusted Advisor Tips: Key Product Loans with Trusts	06/10/2021
Trusted Advisor Tips: Non-Delegated Credit Only Submissions	06/09/2021
Trusted Advisor Tips: Unlocking a User in LendingSpace	06/08/2021
Trusted Advisor Tips: RefiNow and Refi Possible	05/18/2021
Trusted Advisor Tips: Taxpayer Consent Form	05/04/2021
Trusted Advisor Tips: Using Your Delegations and Submitting to Underwriting	04/20/2021
Trusted Advisor Tips: Sending Original Notes - Address Reminder	04/15/2021
Trusted Advisor Tips: Get Ready! Uniform Closing Dataset Phase 1 Reminder	04/13/2021
Trusted Advisor Tips: Attention Investor Connect Users	04/06/2021
Trusted Advisor Tips: Truist's Correspondent Underwriting Email Box Available to Assist our Clients	04/05/2021
Trusted Advisor Tips: Loan Product Advisor Error Messages	03/31/2021
Trusted Advisor Tips: Locking a HomeReady / Home Possible Loan	03/29/2021
Trusted Advisor Tips: It's all about the URLA!	03/18/2021
Trusted Advisor Tips: Recast / Re-amortization	03/10/2021
Trusted Advisor Tips: Investor Connect Now Available!	03/08/2021
Trusted Advisor Tips: Locking a Texas 50(a)(6)	03/01/2021
Trusted Advisor Tips: Proper Asset Validation and Documentation	02/03/2021
Trusted Advisor Tips: Expiration of QM Cure Provision	01/28/2021
Trusted Advisor Tips: Form 4506-C Requirement	01/12/2021
Trusted Advisor Tips: Final Docs	01/07/2021
Trusted Advisor Tips: Sending Original Notes	01/07/2021